



Gift of Securities – Transfer Authorization Form

1. Donor Information

Name: _____
 Phone number: _____
 Address: _____
 Email: _____
 Fund: CMHA Middlesex Highest Needs
 My Sisters' Place
 CMHA Middlesex Rural Services

2. Donor's Broker Information

Institution Name: _____
 Phone: _____
 Firm: _____
 Name of Security: _____
 # of Units: _____
 Account number: _____
 Approximate value of each unit: \$ _____
 Approximate total value of donation: \$ _____
 Date of Transfer to CMHA's account: _____

3. Canadian Mental Health Association Elgin Middlesex (will be displayed as "WOTCH") Brokerage Account at TD Direct Investing

Contact name: TD Direct Investing
 Branch: Tower 2, 2nd Floor, 3500 Steeles Ave E
 Markham, ON L3R 0X1
 Telephone: 1-800-465-5463
 Account No: 484X33A
 CUID: GIST

4. Donor Authorization

 Donor signature Date

 Donor signature Date

Instructions

- Complete** this Gift of Securities Transfer Authorization form. Your broker can assist you.
- Contact us** - your broker will advise us of the securities donation and we've provided our broker's information. If you have any questions you can contact **Wendy Sanderson at 519.668.0624 ext. 229**
- Authorization** - simply sign to authorize the transfer of securities to CMHA Middlesex. Your broker will initiate the transfer to our account.
- Fax** - have your broker fax the information to:
 CMHA Middlesex: Matt Collins at 519.668.0376
 Or
Scan - have your broker scan this form and email a pdf of this form to: m.collins@cmhamiddlesex.ca
- Confirmation** - Once the security is received in our account, CMHA Middlesex will confirm with you. The value of the charitable receipt is determined by the closing price on the day CMHA Middlesex receives the securities in our account.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1,000.

CMHA Middlesex charitable registration number: 1291 38541 RR0001